



บริษัท เจเคเอ็น โกลบอล กรุ๊ป จำกัด (มหาชน)
JKN GLOBAL GROUP PUBLIC COMPANY LIMITED
อาคารเจเคเอ็น เอ็มไพร์ เลขที่ 818 หมู่ที่ 2 ตำบลสำโรงเหนือ
อำเภอเมืองสมุทรปราการ จังหวัดสมุทรปราการ 10270
Tel. 02-021-7700-99 www.jknglobalgroup.com

No. JKNGB-015-09/2023

September 15, 2023

Subject: Notification of progress regarding the debentures of the Company

To: The President
The Stock Exchange of Thailand

JKN Global Group Public Company Limited ("Company") or ("Debenture Issuer"), refer to our notification to the Stock Exchange of Thailand on September 5, 2023, regarding the letters we received from Asia Plus Securities Company Limited and Daol Securities (Thailand) Public Company Limited, who are representatives of the debenture holders.

We hereby summarise the progress regarding the debentures of the Company as follows:

1. Debentures of JKN Global Group Public Company Limited No. 2/2563 Due B.E. 2566 which the Debenture Issuer has the right to redeem before maturity ("JKN239A Debentures")

The Company is to convene the debenture holders' meeting for the JKN239A Debentures on September 27, 2023 at 14.00 hrs. by electronic mean. The date to close the debentures holders registry book to determine a list of debenture holders with the right to attend the meeting is on September 13, 2023. The debenture holders' meeting is to consider the event of default according to the Terms of Rights of JKN239A Debentures and the rectification of such event of default. The agenda for the meeting are as follows:

Agenda 1 To consider and approve (a) extension of the maturity date without constituting an event of default; (b) partial repayment of principal amount of the debentures; (c) increase of the interest rate of the debentures and amendments to the Terms of Rights and any other relevant documents to reflect such amendments; and (d) seeking of waivers for the event of default and exercising of rights to call for immediate debt repayment according to the relevant debentures (call default) under the Terms of Rights in respect of the default of repayment of principal and interest amount on the maturity date of September 1, 2023

- (a) Extension of the maturity date without constituting an event of default and amendment to the Terms of Rights and any other relevant documents to reflect such amendment

The Company proposes that the debenture holders consider and approve the extension of the maturity date of JKN239A Debentures from September 1, 2023 to February 23, 2024, and propose that the debenture holders consider and approve the amendment to the Terms of Rights of JKN239A Debentures as well as any other relevant documents to reflect the extension of the maturity date of JKN239A Debentures.

- (b) Partial repayment of principal amount of debentures and amendment to the Terms of Rights and any other relevant documents to reflect such amendment

In case where the debenture holders resolve to approve the proposed amendment to the Terms of Rights of JKN239A Debentures to extend the

maturity date of JKN239A Debentures, the Company plans to make partial repayment of the principal amount of JKN239A Debentures plus interest amount (at the proposed interest rate on Agenda 1 (c) if the rate is approved by the debenture holders' meeting for the JKN239A Debentures) in the amount of THB 19.5 million on December 15, 2023 while the balance of unpaid principal being amounted to THB 432.45 million will be paid by the Company on the extended maturity date of JKN239A Debentures on February 23, 2024 (if the proposed date is approved by the debenture holders' meeting for the JKN239A Debentures), including to propose that the debenture holders consider and approve the amendment to the Terms of Rights of JKN239A Debentures as well as any other relevant documents to reflect the partial repayment of principal amount of JKN239A Debentures.

In this respect, the partial repayment of the principal amount of JKN239A Debentures above is not considered as early redemption of the debentures in accordance with Clause 21 of the supplement Terms of Rights of JKN239A Debentures.

(c) Increase of interest rate of the debentures and amendment to the Terms of Rights and any other relevant documents to reflect such amendment

Where the debenture holders resolve to approve the amendment to the Terms of Rights of JKN239A Debentures to extend the maturity date of JKN239A Debentures, the Company proposes the increase of the interest rate of JKN239A Debentures as set forth under the Terms of Rights by 0.04 percent per annum, that is, from 6.60 percent per annum to 7.00 percent per annum, whereas the new interest rate will be effective from (and including) the original maturity date, i.e., September 1, 2023, to (but excluding) February 23, 2024 which is the new maturity date (if the proposed date is approved by the debenture holders' meeting for the JKN239A Debentures), including to propose that the debenture holders consider and approve the amendment to the Terms of Rights of JKN239A Debentures as well as any other relevant documents to reflect the increase of interest rate of JKN239A Debentures.

(d) Seeking of waivers for the event of default and exercising of rights to call for immediate debt repayment according to the relevant debentures (call default) under the Terms of Rights in respect of the default of repayment of principal and interest amount on the maturity date of September 1, 2023

The Company proposes that the debenture holders consider and approve the waivers for the event of default and exercising of rights to call for immediate debt repayment according to the relevant debentures (call default) under the Terms of Rights in respect of the default of repayment of principal and interest amount on the maturity date of September 1, 2023.



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2. Other series of debentures of the Company

In respect of other series of debentures of the Company, namely:

- (1) Debentures of JKN Global Media Public Company Limited No. 1/2565 Due B.E. 2567, which the debenture issuer has the right to redeem before maturity (JKN243A Debentures);
- (2) Debentures of JKN Global Media Public Company Limited No. 2/2565 Due B.E. 2567, which the debenture issuer has the right to redeem before maturity (JKN246A Debentures);
- (3) Debentures of JKN Global Media Public Company Limited No. 3/2565 Due B.E. 2567, which the debenture issuer has the right to redeem before maturity (JKN240A Debentures);
- (4) Debentures of JKN Global Media Public Company Limited No. 4/2565 Due B.E. 2567, which the debenture issuer has the right to redeem before maturity (JKN24NA Debentures);
- (5) Debentures of JKN Global Media Public Company Limited No. 1/2566 Due B.E. 2568, which the debenture issuer has the right to redeem before maturity (JKN252A Debentures); and
- (6) Debentures of JKN Global Media Public Company Limited No. 2/2566 Due B.E. 2568, which the debenture issuer has the right to redeem before maturity (JKN255A Debentures):

The Company has discussed with the debenture holders' representatives to determine the date to convene the debenture holders' meeting for the above debentures series to consider and approve the request for waiver for the event of default under the Terms of Rights to ensure that any associated events will not be considered as the event of default under the Terms of Rights and waiver for exercising of rights to call for immediate debt repayment according to the relevant debentures (call default) under the Terms of Rights (Call Default). In this respect, the Company will convene the debenture holders' meeting on October 12, 2023 and fix the date to close the debentures holders registry book to determine a list of debenture holders with the right to attend the meeting on September 28, 2023.

Please be informed for your acknowledgement.

Sincerely yours,

(Mr. Jakkaphong Jakrajutatip)

Chief Executive Officer and Managing Director

The Authorized Person to Report